

27 May 2010

**Lifeline Scientific, Inc.
("Lifeline" or the "Company")**

Admission of shares and TVR

The Company has today made application to AIM for the admission of 4,758 common shares of \$0.01 each from Regulation S restricted stock to unrestricted stock. Admission is expected to occur on 2 June 2010.

Lifeline has 17,511,864 common shares in issue and each share has the right to one vote. Therefore for the purposes of the FSA Disclosure and Transparency Rules the total number of voting rights in the Company is 17,511,864.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify the Company of their interests in, or change to their interests in, Lifeline Scientific, Inc. under the FSA's Disclosure and Transparency Rules.

Following today's application, 7,347,151 common shares remain subject to Regulation S restrictions and are held in certificated form only. These common shares subject to Regulation S restrictions are traded under ISIN number USU529641008.

The remaining 10,164,713 common shares have had the Regulation S restrictions lifted and are held in uncertificated form trading under ISIN number US53223V1017.

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