

**Lifeline Scientific, Inc.  
("Lifeline" or the "Company")**

**Admission of shares and TVR**

The Company has today made application to AIM for the admission of 54,000 common shares of \$0.01 each to Regulation S restricted stock. Admission is expected to occur on 16 February 2010.

Following today's application, Lifeline has 17,509,364 common shares in issue and each share has the right to one vote. Therefore for the purposes of the FSA Disclosure and Transparency Rules the total number of voting rights in the Company is 17,509,364.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify the Company of their interests in, or change to their interests in, Lifeline Scientific, Inc. under the FSA's Disclosure and Transparency Rules.

Following today's application, 7,349,409 common shares remain subject to Regulation S restrictions and are held in certificated form only. These common shares subject to Regulation S restrictions are traded under ISIN number USU529641008.

The remaining 10,159,955 common shares have had the Regulation S restrictions lifted and are held in uncertificated form trading under ISIN number US53223V1017.

**Enquiries:**

**Lifeline Scientific, Inc.** + 1 847 824 2420

David Kravitz, CEO

**Seymour Pierce** +44 (0)20 7107 8000

Mark Percy

**Financial Dynamics** +44 (0)20 7831 3113

Ben Brewerton